



LY CORPORATION LIMITED

Company Registration no. 201629154K
(Incorporated in the Republic of Singapore)

EXTENSION OF TIME TO ANNOUNCE THE UNAUDITED FINANCIAL STATEMENTS FOR THE FULL YEAR ENDED 31 DECEMBER 2017

The Board of Directors of LY Corporation Limited (the “**Company**”) wishes to announce that pursuant to Rule 705(4) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Company will release its first announcement of the unaudited financial statements for the full year ended 31 December 2017 (the “**FY2017 Results**”) on or before 31 March 2018 on the basis that:

- a) the FY2017 Results will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Catalist Rules following its admission to the Official List of the Catalist on 31 January 2018 (“**Listing Date**”) (the “**Listing**”); and
- b) the time period between the Listing Date and the deadline specified in Rule 705(2) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4)(b) of the Catalist Rules, the Company hereby confirms that there is no material adverse change to its financial position since 18 January 2018, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with the Listing.

BY ORDER OF THE BOARD

Tan Yong Chuan
Executive Director and Chief Executive Officer
31 January 2018

LY Corporation Limited (the “**Company**”) was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 31 January 2018. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited (the “**Sponsor**”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.